

Smart investors opt for the Avadis profit-taking plan

Spontaneous treats – or watching your investment profits grow. Why not benefit from monthly profit payouts plus individual adjustment options starting from CHF 20,000?

Never miss a profit again

Always on the safe side with the Avadis profit-taking plan! Any profits above your chosen limit (minimum CHF 20,000) will be paid out at the end of the month – automatically and on a regular basis. Your advantage: You will never miss a profit again and the money is going straight onto your account or a different Avadis securities account with a lower fluctuation risk.

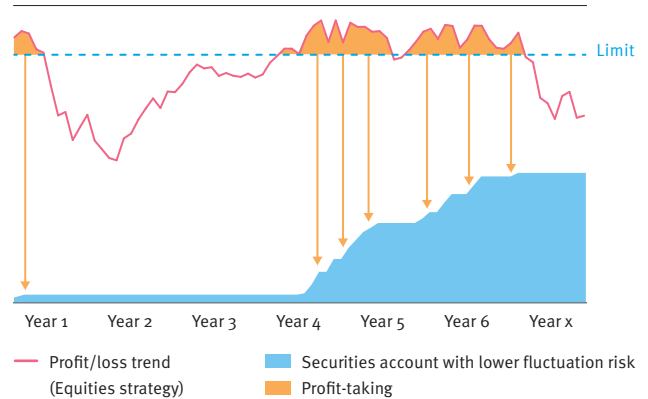
Flexible options

The profit-taking plan is top in terms of flexibility. At the end of each month, you may revise your limit up or down as long as you comply with the minimum threshold of CHF 20,000. On top of this, you can also adjust the payout frequency to your personal needs on a monthly basis. There is no minimum term and the agreement can be terminated at the end of the month.

All advantages at a glance:

- Profit-taking plan starts at CHF 20,000
- No charges
- Profit payouts start at CHF 50
- Payout frequency: monthly, quarterly, half-yearly, annual
- Limits and payment plan can be adjusted on a monthly basis
- Profits are transferred to your account or in a different Avadis investment strategy
- Agreement can be terminated on a monthly basis
- Secure, automated process

Example of a profit-taking plan



Profits are paid out whenever the account balance exceeds the defined limit. The payments accrue over time, either on a bank account or in a different Avadis strategy.

Notes for investors:

- Profits are not paid out unless they exceed the defined limit.
- The minimum profit payout is CHF 50.
- The securities account balance may be below the limit due to price fluctuations.
- It is possible that no profits are generated for a lengthy period depending on the stock market trend.
- Profits realised on a permanent basis may be smaller than those that could have been achieved through continuous re-investment.
- Please base your choice of investment strategy on your risk profile which can be generated either online or during a personal appointment.

If you would like to find out more about the Avadis profit-taking plan, please do not hesitate to contact us by email at vbs@avadis.ch or by phone on 058 585 56 56.

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